|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Sr.**  **No.** | **Module Name** | **Report** | **Status** | **No. Of Users** |
| 1 | Telecaller | 1) Alloted Client Report | Live | 7 |
|  |  | 2) Next Appointment Reports |  |  |
|  |  | 3) Blank Call Reports |  |  |
|  |  | 4) Called Clients Reports |  |  |
|  |  | 5) Remaining Client Reports |  |  |
|  |  | 6) Dail Calling Repots With Preivious Date |  |  |
|  |  | 7) Order Form Report |  |  |
|  |  | 8) Converted Client Report |  |  |
|  |  | 9) Reminder Client Report |  |  |
|  |  | 10) New Client Report |  |  |
|  |  | 11) Login History |  |  |
|  |  | 12) Dongle, name and mobile no. Wise search in Header |  |  |
|  |  | 13) Reminder Client Notification in Header |  |  |
|  |  |  |  |  |
| 2 | RM | 1) Order Form Report | Live | 36 |
|  |  | 2) DSR Report with Calling Status |  |  |
|  |  | 3) Today Appointment Report |  |  |
|  |  | 4) All Client Report |  |  |
|  |  | 5) Remaining Client Report |  |  |
|  |  | 6) Alloted Client Report |  |  |
|  |  | 7) Reminder Client Notification Report in Header |  |  |
|  |  | 8) Dongle, name and mobile no. Wise search in header |  |  |
|  |  | 9) Login History |  |  |
|  |  | 10) Business Analysis (process) |  |  |
|  |  |  |  |  |
| 3 | Office Admin | 1) Telecaller Registration Report | Live | 1 |
|  |  | 2) Alloted Client Report(received call,call not received,number not valid/ wrong number,converted client,remaing client) |  |  |
|  |  | 3) All Reports (telecaller and sales) |  |  |
|  |  | 4) Order Form Report |  |  |
|  |  | 5) Quotation Client Report |  |  |
|  |  | 6) Converted Client Report |  |  |
|  |  | 7) Daily Calling Report with previoud date |  |  |
|  |  | 8) Transfer Client Report |  |  |
|  |  | 9) Withdrawal Client Report |  |  |
|  |  | 10) Reminder Client Report |  |  |
|  |  | 11) SMS Report |  |  |
|  |  | 12) Client Distribute |  |  |
|  |  | 13) Dongle, name and mobile no. Wise search in header |  |  |
|  |  | 14) Today Calling Notification in Header |  |  |
|  |  | 15) Login History |  |  |
|  |  | 16) Sales Statistic Report(today call, received call,not received,wrong number,call not connected,number not valid,number busy,other,quotation,converted) |  |  |
|  |  | 17) Business Analysis Report(process) |  |  |
|  |  |  |  |  |
| 4 | SM | 1) Order Form Report | Live |  |
|  |  | 2) DSR Report with Calling Status |  |  |
|  |  | 3) Today Appointment Report |  |  |
|  |  | 4) All Client Report |  |  |
|  |  | 5) Remaining Client Report |  |  |
|  |  | 6) Alloted Client Report |  |  |
|  |  | 7) Reminder Client Notification Report in Header |  |  |
|  |  | 8) Dongle, name and mobile no. Wise search in header |  |  |
|  |  | 9) Login History |  |  |
|  |  | 10) Business Analysis (process) |  |  |
|  |  |  |  |  |
| 5 | ASM | 1) Order Form Report | Live |  |
|  |  | 2) DSR Report with Calling Status |  |  |
|  |  | 3) Today Appointment Report |  |  |
|  |  | 4) All Client Report |  |  |
|  |  | 5) Remaining Client Report |  |  |
|  |  | 6) Alloted Client Report |  |  |
|  |  | 7) Reminder Client Notification Report in Header |  |  |
|  |  | 8) Dongle, name and mobile no. Wise search in header |  |  |
|  |  | 9) Login History |  |  |
|  |  | 10) Business Analysis (process) |  |  |
|  |  |  |  |  |
| 6 | Marketing Head | 1) Business Partner Report | Live | 1 |
|  |  | 2) Alloted Client Report( received call,call not received,number not valid/ wrong number,converted client,remaing client) |  |  |
|  |  | 3) All Reports (telecaller and sales) |  |  |
|  |  | 4) Order Form Report(Executive wise) |  |  |
|  |  | 5) Quotation Client Report |  |  |
|  |  | 6) Converted Client Report |  |  |
|  |  | 7) Daily Sales Report |  |  |
|  |  | 8) Transfer Client Report |  |  |
|  |  | 9) Withdrawal Client Report |  |  |
|  |  | 10) Reminder Client Report |  |  |
|  |  | 11) SMS Report |  |  |
|  |  | 12) Client Distribute |  |  |
|  |  | 13) Dongle, name and mobile no. Wise search in header |  |  |
|  |  | 14) Next Appointment Notification in Header |  |  |
|  |  | 15) Login History |  |  |
|  |  | 16) Sales Statistic Report(today call, received call,not received,wrong number,call not connected,number not valid,number busy,other,quotation,converted) |  |  |
|  |  | 17) Business Analysis Report(process) |  |  |
|  |  | 18) User Credential |  |  |
|  |  |  |  |  |
| 7 | Marketing Head AIS |  | Live |  |
| 8 | Assets |  | Live |  |
| 9 | User |  | Live |  |
| 10 | Telecaller Head |  | Live |  |
| 11 | Accounts |  | Live |  |
| 12 | Support |  | Live |  |
| 13 | Online User |  | Live |  |
| 14 | Licence |  | Live |  |
| 15 | CEO |  | Live |  |
| 16 | Dispatch |  | Live |  |
| 17 | National Manager |  | Live |  |
| 18 | Editorial |  | Live | 1 |
| 19 | CRM Team |  | Live |  |

**Upcoming Modules :-**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Sr. No.** | **Module Name** | **Report** | **Status** | **User** |
| 1 | Management | Process | Upcoming |  |
| 2 | Hr | Process | Upcoming |  |
| 3 | CTO | Process | Upcoming |  |
| 4 | Arificial Intelligence | Process | Upcoming |  |
| 5 | Client | Process | Upcoming |  |
| 6 | Purchase | Process | Upcoming |  |